

HERO Financing Program™ Completion Certificate

(855) HERO-411	A: 16409 W. Bernardo Drive, San Diego	A: 16409 W. Bernardo Drive, San Diego, CA, 92127	
Date:	01/03/2019	HERO ID:	CA07100000
Property Owner(s):	Joe Smith	Application Date:	01/03/2019
Property Address:	123 Blueberry Ln, San Bernardino, CA 92410	Expiration Date:	06/22/2019

Completion Certificate Instructions

AFTER all work has been completed, the contractor and one of the property owners must sign this Completion Certificate. This Completion Certificate and attachments that may be required must then be submitted to the Program. The Program will then approve the Completion Certificate and process payment.

The Program may require the submission of the following:

- A fully executed home improvement contract, including all pages and addendums from all contractor(s), a product invoice(s) if self-installed
- Product related attachments, if applicable (see Product Details below)
- Initial or final permit(s), as applicable
- Copy of the contractor's business license for this jurisdiction if one or more products did not require a building permit

Contractor

.OH	tractor				
Company Name: Jaime's Cont CSLB No: xxxxxxx		Jaime's Contractor Services xxxxxxx	Phone: (555) 555-5555 Address: 456 Peach Ln, San Bernardino, CA 92410		
Payment Instructions: On file and can be updated from within t set forth in the Payment Designee section			within the contractor portal or if payment is to be made to the Payment Designee as esection below.		
The	undersigned represe	entative of the contractor hereby ce	ertifies that:		
		d above has completed the installat	ted above and am thereby duly authorized to execute this Certificate of Completion; tion of the products set forth in the Installed HERO Product Details section below on		
		n to believe that the products installed on the property are not complete to the satisfaction of the property owner; ested Product Amount will be used solely to pay for the installation of products set forth in the Installed HERO Product Details			
5.		owner(s) signed this Completion Certificate after the installation of the products and it has no reason to believe that any his Certificate is not genuine;			
6.	-	isted above has the correct licensing/classifications from the Contractor State Licensing Board to install the products listed on			
7.		actor has provided all attachments that may be required with this Completion Certificate and the attached documents are true and			
8.	The contractor here	ereor, ereby transfers and assigns its right to receive HERO Funding to the Payment Designee for the Total Approved Financing Completion Certificate if the instructions below indicate that payment should be paid to the Payment Designee; and			
9.			o Program Fund Moneys to Renovate America, Inc. or its affiliates.		
_	Authorized Contractor	Representative Signature Da	ate Printed Name		
		,			
IER	O Funding Amo	ount to be paid:	Payment Designee:		
Х	Contractor	\$10,000.00	Company Name:		
	Property Owner		Contact Name:		
Payment Designee		166	Phone:		
_	_		Address:		

Installed HERO Product Details

Heating, Cooling & Ventilation - Air Conditioners

Product Category Type: Heating, Cooling & Ventilation – Air

Conditioners

AHRI Number: <number>
Trade/Brand:

 <number>

Outdoor Unit Manufacturer: <manufacturer>

Outdoor Unit Model: <model>

Indoor Unit Manufacturer: <manufacturer>

Indoor Unit Model: <model>
Furnace Model: <model>
Cooling Capacity (BTUh): <units>

SEER: <seer number>
EER: <eer number>
Quantity: <quantity>
Programmable Thermostat: Yes

I agree the products listed above have been installed and the work is complete. I agree that payments should be made for the products and labor.

Property Owner Initial

Property Owner

HERO Products Installed			
1 Heating, Cooling & Ventilation – Air Conditioners			
Total Requested Product Amount	\$10,000.00		
HERO Program administration costs and recording fees ¹	\$734.00		
Interest before first payment ²	\$577.49		
TOTAL AMOUNT TO BE FINANCED FOR THIS PROJECT ³	\$11,311.49		

- 1. Program costs to provide financing for your improvement. These costs include municipal bond issuance costs and the cost of processing your paperwork. It also includes the fees paid to the county to record and process the financing documents.
- 2. This is the interest accrued from your estimated closing date to September 2nd of the year in which you make your first assessment payment, in accordance with the Improvement Bond Act of 1915.
- 3. All amounts are estimates based on a project expiration date of 06/22/2019. Actual amounts will be calculated based on the actual project completion date, and will be listed on the Final Payment Summary.
- 4. In connection with this transaction, Renovate America, Inc. may require that your contractor pay Renovate America, Inc. a fee. This fee may be deducted from the amount to be paid to your contractor. Your contractor has agreed not to charge you a different amount for a home improvement project if you finance that project through the program instead of paying for the project with cash.

IMPORTANT NOTICE: PLEASE DO NOT SIGN THIS DOCUMENT UNTIL THE WORK IS COMPLETE

I, the undersigned, certify that:

- 1. I am authorized to execute this certificate on behalf of all of the property owners.
- 2. The products identified in the Install HERO Product Details above are the products installed on my property, which is identified on the cover page hereof, and are completed to the satisfaction of all property owners;
- 3. I understand that the selection of the contractor and acceptance of the materials used and the work performed is my responsibility and that the HERO Program, California Statewide Communities Development Authority, and/or Renovate America, Inc. do not endorse any contractor or any other person involved with the products, the design of the products, or warrant the economic value, energy savings, safety, durability or reliability of the products;
- 4. I understand that the HERO Program has the right to inspect any installed products listed on this Completion Certificate;
- 5. The Total Requested Product Amount will be used solely to pay for the installation of products set forth in the Installed HERO Product Details section above;
- 6. I have obtained, or will obtain, all necessary final permits and/or inspections required in my jurisdiction;
- 7. I hereby transfer and assign my right to HERO Funding to the Contractor and/or Payment Designee for the Total Approved Financing Amount for this Completion Certificate if I indicated that payment should be paid to the Contractor and/or Payment Designee above;
- 8. I hereby transfer and assign my right to Program Fund Moneys to Renovate America, Inc. or its affiliates; and
- 9. I have the authority to make all certifications and sign this Completion Certificate for and on behalf of all other Property Owners.

Joe Smith	Date	-
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