

# **HERO Financing Program™ Completion Certificate**

<b>P:</b> (855) HERO-411	A: 16409 W. Bernardo Drive, San Diego	E: herofunding@heroprogram.com	
Date:	01/03/2019	HERO ID:	CA03700000
Property Owner(s):	Joe Smith	Application Date:	01/03/2019
Property Address:	123 Blueberry Ln, Los Angeles, CA 90032	Expiration Date:	06/22/2019

### **Completion Certificate Instructions**

AFTER all work has been completed, the contractor and one of the property owners must sign this Completion Certificate. This Completion Certificate and attachments that may be required must then be submitted to the Program. The Program will then approve the Completion Certificate and process payment.

The Program may require the submission of the following:

- A fully executed home improvement contract, including all pages and addendums from all contractor(s), a product invoice(s) if selfinstalled
- Product related attachments, if applicable (see Product Details below)
- Initial or final permit(s), as applicable
- Copy of the contractor's business license for this jurisdiction if one or more products did not require a building permit

### Contractor

Company Name: CSLB No:	Jaime's Contractor Services	i	Phone: (555) 555-5555   Address: 456 Peach Ln, Los Angeles, CA 90032		
Payment Instructions:On file and can be updated from set forth in the Payment Designed			within the contractor portal or if payment is to be made to the Payment Designee as e section below.		
The undersigned repres	entative of the contractor he	reby certifies	: that:		
	ed above has completed the i		ove and am thereby duly authorized to execute this Certificate of Completion; f the products set forth in the Installed HERO Product Details section below on		
3. I have no reason to	believe that the products in		e property are not complete to the satisfaction of the property owner; bay for the installation of products set forth in the Installed HERO Product Details		
5. The property owne	er(s) signed this Completion C ertificate is not genuine;	ertificate afte	er the installation of the products and it has no reason to believe that any		
-	d above has the correct licens	ing/classificat	tions from the Contractor State Licensing Board to install the products listed on		
	provided all attachments that	t may be requ	juired with this Completion Certificate and the attached documents are true and		
8. The contractor her	eby transfers and assigns its i		ve HERO Funding to the Payment Designee for the Total Approved Financing low indicate that payment should be paid to the Payment Designee; and		
			gram Fund Moneys to Renovate America, Inc. or its affiliates.		
Authorized Contracto	r Representative Signature	Date	Printed Name		
HERO Funding Am	ount to be paid:		Payment Designee:		
			Company Name:		
	\$10,000.00		Contact Name:		
	Property Owner		Phone:		
Payment Desig	nee				
			Address:		

### **Installed HERO Product Details**

Heating, Cooling & Ventilation – Air Conditioners		
Product Category Type:	Heating, Cooling & Ventilation – Air Conditioners	
AHRI Number:	<number></number>	
Trade/Brand:	 brand>	
Outdoor Unit Manufacturer:	<manufacturer></manufacturer>	
Outdoor Unit Model:	<model></model>	
Indoor Unit Manufacturer:	<manufacturer></manufacturer>	
Indoor Unit Model:	<model></model>	
Furnace Model:	<model></model>	
Cooling Capacity (BTUh):	<units></units>	
SEER:	<seer number=""></seer>	
EER:	<eer number=""></eer>	
Quantity:	<quantity></quantity>	
Programmable Thermostat:	Yes	

I agree the products listed above have been installed and the work is complete. I agree that payments should be made for the products and labor.

Property Owner Initial

## **Property Owner**

HERO Products Installed				
Heating, Cooling & Ventilation – Air Conditioners				
Total Requested Product Amount \$10,0				
HERO Program administration costs and recording fees <sup>1</sup>	\$809.00			
Interest before first payment <sup>2</sup>	\$581.52			
TOTAL AMOUNT TO BE FINANCED FOR THIS PROJECT <sup>3</sup>	\$11,390.52			

HERO Payment to Contractor (HERO pays to contractor or other payee upon project funding) <sup>4</sup>	\$10,000.00
<b>HERO Payment to Contractor</b> (HERO pays to contractor or other payee upon project funding) <sup>4</sup>	\$10,000.00

1. Program costs to provide financing for your improvement. These costs include municipal bond issuance costs and the cost of processing your paperwork. It also includes the fees paid to the county to record and process the financing documents.

- 2. This is the interest accrued from your estimated closing date to September 2<sup>nd</sup> of the year in which you make your first assessment payment, in accordance with the Improvement Bond Act of 1915.
- 3. All amounts are estimates based on a project expiration date of 06/22/2019. Actual amounts will be calculated based on the actual project completion date, and will be listed on the Final Payment Summary.
- 4. In connection with this transaction, Renovate America, Inc. may require that your contractor pay Renovate America, Inc. a fee. This fee may be deducted from the amount to be paid to your contractor. Your contractor has agreed not to charge you a different amount for a home improvement project if you finance that project through the program instead of paying for the project with cash.

### IMPORTANT NOTICE: PLEASE DO NOT SIGN THIS DOCUMENT UNTIL THE WORK IS COMPLETE

#### I, the undersigned, certify that:

- 1. I am authorized to execute this certificate on behalf of all of the property owners.
- 2. The products identified in the Install HERO Product Details above are the products installed on my property, which is identified on the cover page hereof, and are completed to the satisfaction of all property owners;
- 3. I understand that the selection of the contractor and acceptance of the materials used and the work performed is my responsibility and that the HERO Program, County of Los Angeles, and/or Renovate America, Inc. do not endorse any contractor or any other person involved with the products, the design of the products, or warrant the economic value, energy savings, safety, durability or reliability of the products;
- 4. I understand that the HERO Program has the right to inspect any installed products listed on this Completion Certificate;
- 5. The Total Requested Product Amount will be used solely to pay for the installation of products set forth in the Installed HERO Product Details section above;
- 6. I have obtained, or will obtain, all necessary final permits and/or inspections required in my jurisdiction;
- I hereby transfer and assign my right to HERO Funding to the Contractor and/or Payment Designee for the Total Approved Financing Amount for this Completion Certificate if I indicated that payment should be paid to the Contractor and/or Payment Designee above;
- 8. I hereby transfer and assign my right to Program Fund Moneys to Renovate America, Inc. or its affiliates; and
- 9. I have the authority to make all certifications and sign this Completion Certificate for and on behalf of all other Property Owners.

Joe Smith

Date